

Fundamentals of Investing 8/2018

1. Investing vs Savings – many times many people use these terms interchangeably. I want to clarify them for you.
2. What do we want to accomplish?
 - Inform and educate so you can take ownership of your investments. No more excuses!
 - Being a good steward of our resources is a part of being a disciple of Jesus; let's manage our investments in a way that honors God. Be God dependent not financially dependent. Financial security is found in God alone, now let's do our part.
 - Don't fear the stock market, but understand it so you can make wise investments.
 - There is such a thing as a free lunch. I will get to that later.
 - 7 rules for investing when buying individual shares of stock.
- Take FPU (class starts 9/20) – investing should only occur when the following has taken place, (in most instances)
 1. \$1K emergency fund
 2. Pay off debt (not including mortgage)
 3. 3-6 months living expense account